

Reckon 2 Xero | Conversion Service Pilot

Automated Reckon Conversion Service

Jet Convert, the team behind MYOB to Xero conversions, has developed an all new Reckon to Xero conversion service.

- Be one of the first to easily convert your Reckon clients to Xero
- The dedicated and friendly team at Jet Convert aim to make every conversion a success
- Convert from:
 - Reckon Accounts: Accounting, Pro, Premier, Enterprise and Hosted versions (12 to 15)
 - Quickbooks (Australian rel): Accounting, Plus, Pro Premier and Enterprise 12/13
- This service is not available with any other Xero offer or promotion period.

Process

1. Upload the Reckon file (qbw, qbb or zip) to www.jetconvert.com.au/reckon-to-xero
2. Choose how much history you want: Current financial year to date or current and previous FY
3. The Jet Convert team create a brand new Xero Organisation and bring the Reckon data in for you.
4. You're emailed when the new Xero organisations is ready with a full post conversion checklist
 - Xero plan selected is based on the number of employees paid in the last 30 days
 - The Jet Convert team check up with you that you are happy with the conversion
5. Allow up to 5 working days for conversion during the pilot

Do not begin a new Xero Organisation for the client as the Jet Convert team cannot convert to this for you.

What gets converted?

- Organisation details, customer and supplier as contacts, Inventory Items. (quantities on hand are not converted)
- Chart of accounts and account opening balances. (Up to 700 accounts)
 - Jet Convert will assign account codes, if none assigned in Reckon
- Bank Accounts, Bank Account Opening Balances & Bank Transactions
 - Unreconciled transactions as bank statement lines
- Historical transactions, including open sales invoices, payments, receipts, credit notes, draft invoices, supplier invoices and journals
- Customer Ageing, Supplier Ageing & Trial Balance (for post conversion checks)

Payroll

Included in the conversion if you pay up to 100 employees a month:

- Employees and employee information
- Superannuation details (including multiple funds)
- Pay items (wages/salaries, allowances, deductions)
- Pay calendars

Future Releases

- Conversions in 3 working days
- Classes converted as Tracking Categories in Xero.
- More conversion options: opening balances only, or "naked" conversions with no opening balances
- Mapping Reckon Chart of Accounts to Xero Chart of Accounts